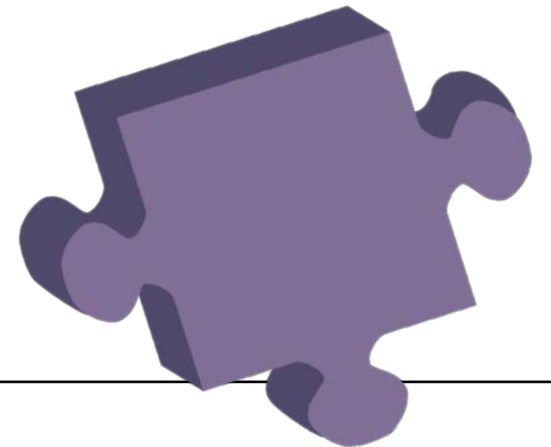
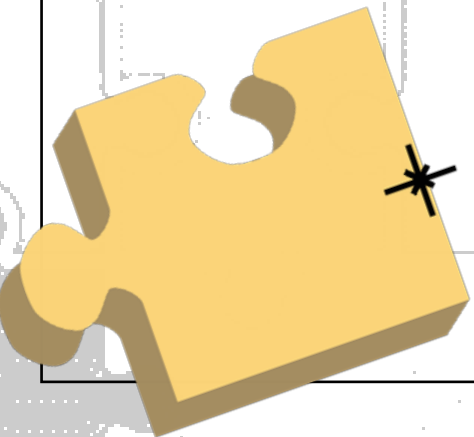
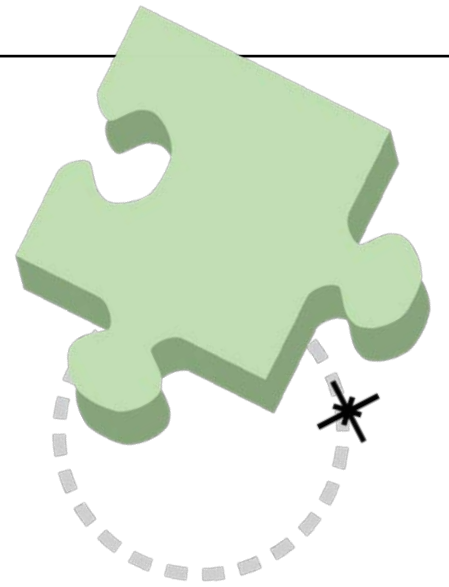
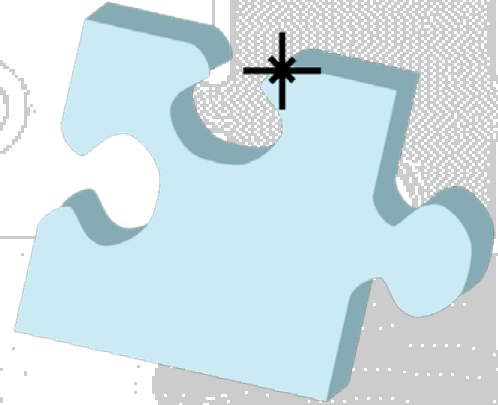
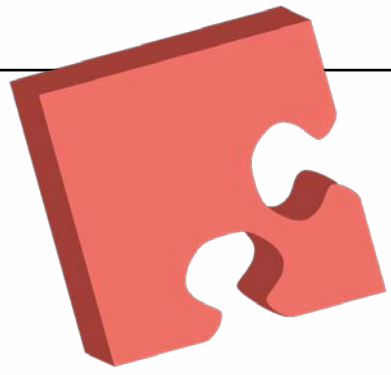




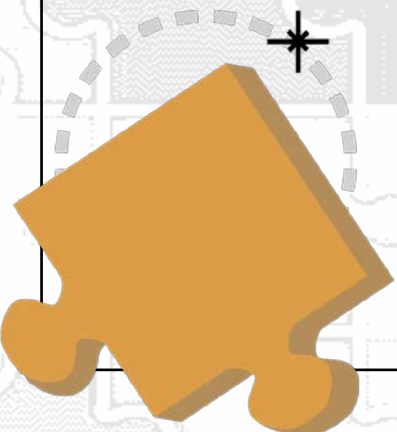
CITY OF COLLEGE STATION
Home of Texas A&M University®

FY 24 Certificates of Obligation Issuance Notice of Intent





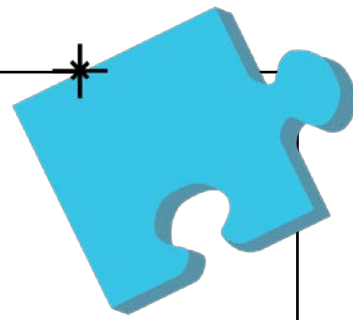
FY24 Certificates Issuance Process



- Notice of Intent for the issuance of certificates of obligation approved by City Council
- Notice will run in the Eagle newspaper on May 30th and June 6th.
- Certificates of obligation require a 45-day notice period per state law.
- Notice sets the maximum amount of certificates that can be issued during FY24.



Proposed Debt Issue FY24 Municipal Bonds



Total Proposed Debt Issue FY24

\$56,500,000

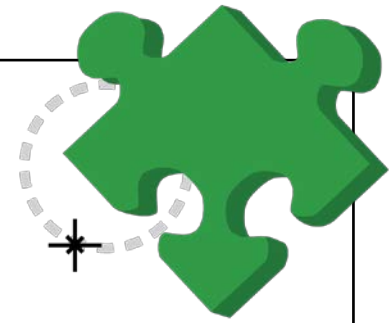
General Obligation Bond Authorization

Project	Amount	Proposition
Bachmann Buildings	\$5,250,000	Proposition D
Pickleball/Futsal Courts	\$1,450,000	Proposition D
Bee Creek & Central Tennis Courts	\$1,500,000	Proposition D
Central Parks Operation Shop	\$5,000,000	Proposition D
GO TOTAL	\$13,200,000	

Certificates of Obligation

Project	Amount	Type
Existing Facility Upgrades/New Facility Projects	\$12,500,000	Governmental
City-Wide Fiber	\$1,100,000	Governmental
Streets/Sidewalks/Paths	\$5,500,000	Governmental
Parks & Recreational Facilities	\$7,700,000	Governmental
Subtotal Governmental	\$26,800,000	
Water Projects	\$2,000,000	Business-Type
Wastewater Projects	\$4,500,000	Business-Type
Electric Projects	\$10,000,000	Business-Type
Subtotal Business-Type	\$16,500,000	
CO TOTAL	\$43,300,000	

FY24 Bond/CO Issuance Timeline



May 23

Notice of Intent to Issue
Certificates of
Obligation



June 24th-28th

Conference Calls with
Rating Agencies



August 27

Closing and Delivery of
Funds



June 17

Distribute Preliminary
Official Statement to
Rating Agencies



July 25

City Council
Parameters Ordinance
Authorizing Issuance.

